

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
581 mn	▼ -0.11%	1,236 mn	▲ 0.05%	176 mn	▼ -0.32%	267 mn	▲ 0.20%	792 mn	▲ 0.18%
115,126.9	-132.09	72,170.66	36.99	36,182.40	-117.50	178,636.0	349.24	50,535.11	91.83

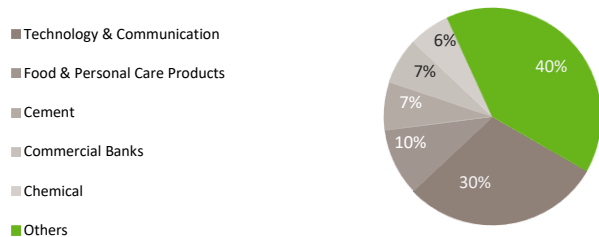
Market Summary

The stock market on Tuesday opened on a positive zone. However, it lost the earlier gains and concluded the session in the red zone amid year end profit taking. The Benchmark KSE-100 index made an intra-day high and low at 116,700.01 (1441.02 points) and 114,804.80 (-454.19 points) respectively while closed at 115,126.90 by losing 132.09 points. PKR in today's interbank depreciated by Rs 0.08 against USD and closed at Rs278.55. The value of shares traded during the day was Rs44.208 billion. Market capitalization stood at around Rs14.494 trillion. Overall, trading volumes for the day increased to 1,236.297 million shares compared with Monday's tally of 1058.380 million. CENERGY was the volume leader with 213.4 million shares, gaining Rs0.41 to close at Rs7.85. It was followed by PACE with 66.2 million shares, gaining Rs0.76 to close at Rs8.09 and WTL with 65.8 million shares, losing Rs0.05 to close at Rs1.78.

Volume Leaders ('000)		Gainers (PKR)		Losers (PKR)	
CENERGY	213,352	HIRATNC	3.77	GEMPAPL	-7.61
PACE	66,219	TCORPCPS	7.88	FRCL	-4.77
WTL	65,771	PIBTL	9.38	KPUS	-22.60
BOP	63,821	SIBL	9.99	SHSML	-47.30
FFL	55,745	PACE	8.09	GAMON	-5.06
PRL	50,109	LSEFSL	15.70	GEMBLUEX	-4.81
KEL	44,203	LIVENNC	150.54	NRSL	-3.39
TELE	34,632	SUHJNC	131.86	BFMOD	-0.81
PAEL	34,233	CWSMNC	64.67	AGIL	-10.30
PIBTL	32,010	PPP	149.90	NEXT	-0.98

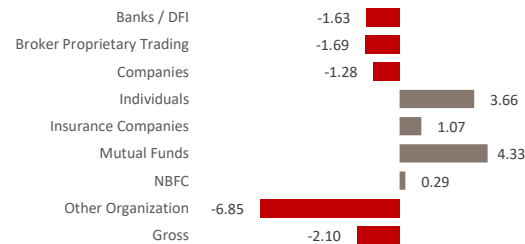
Source: PSX

Overall Sector Turnover (%)

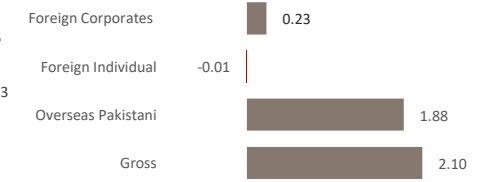


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.01	0.04	0.08	-0.00	-0.44	-0.45	-0.26	-0.27	0.14	-0.46	-1.63
	Broker Proprietary Trading	-0.08	0.37	0.18	-0.17	-0.51	-0.13	-0.22	-0.19	-0.01	-0.92	-1.69
	Companies	-0.63	0.55	0.36	0.19	-0.34	0.09	-0.15	-0.64	0.11	-0.82	-1.28
	Individuals	0.83	-1.38	0.22	0.10	0.03	0.02	0.09	1.01	0.26	2.46	3.66
	Insurance Companies	0.01	0.18	-0.01	0.01	0.20	0.09	0.04	-0.01	0.00	0.55	1.07
	Mutual Funds	0.46	1.22	0.22	0.07	2.36	0.30	0.75	-0.08	-0.12	-0.86	4.32
	NBFC	0.01	0.17	0.01	-0.01	0.01	0.09	-0.00	0.00	0.00	0.00	0.29
	Other Organization	-0.84	-1.28	-1.27	-0.01	-1.34	-0.29	-0.31	-0.32	-0.39	-0.79	-6.84
LIPI Total		-0.23	-0.13	-0.21	0.18	-0.03	-0.28	-0.05	-0.50	-0.01	-0.83	-2.10

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.01	-0.06	-0.04	-	-0.14	-0.12	0.04	0.59	-0.00	-0.02	0.23
	Foreign Individual	0.00	-0.00	-0.00	-	-	-0.00	-	0.00	-	-0.01	-0.01
	Overseas Pakistani	0.25	0.19	0.25	-0.18	0.17	0.40	0.02	-0.08	0.01	0.86	1.88
	Total	0.23	0.13	0.21	-0.18	0.03	0.28	0.05	0.50	0.01	0.83	2.10

Source: NCCPL

INSIDER TRANSACTIONS

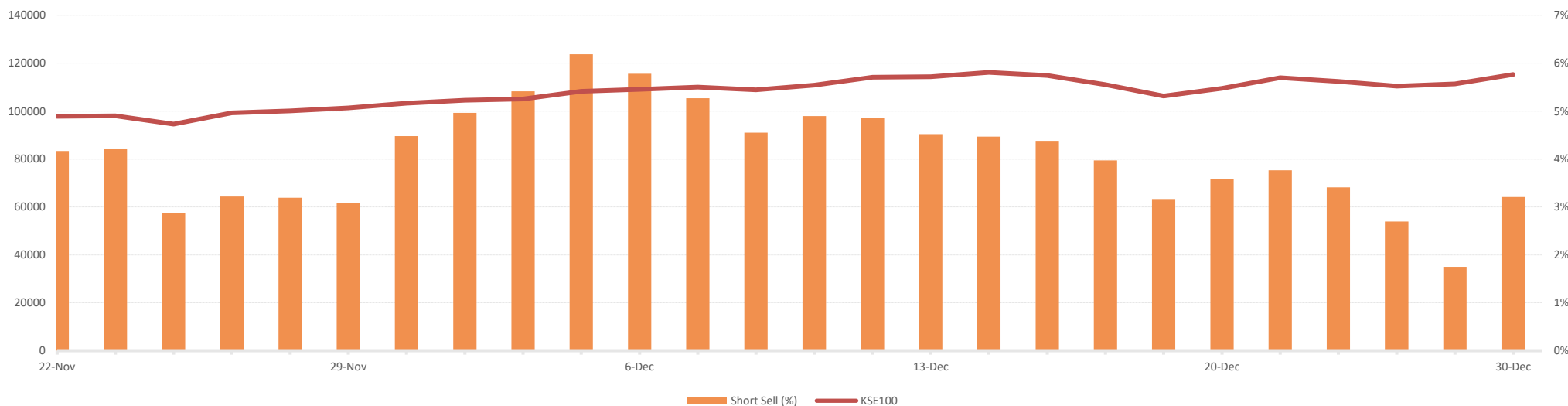


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	31/Dec/24	TREET	Dr. Salman Faridi	Non-Executive Director	10,000	10,000	25.93	-	2,400
2	31/Dec/24	MARI	Mustafa Atiq	Executive	1,100	-	720.63	1,100	792,190

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Friday, December 27, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-JANB	391	73.38%	0.19%	323	21.2% ▲
ATRL-JAN	324	30.84%	0.76%	292	11.1% ▲
AIRLINK-JAN	1,626	19.51%	1.65%	1,623	-
SYM-JAN	1,059	18.65%	0.93%	1,003	5.6% ▲
PSO-JAN	323	11.94%	0.15%	341	5.4% ▼
SSGC-JAN	2,369	11.68%	0.77%	1,967	20.4% ▲
ASL-JAN	318	9.87%	0.10%	37	769.9% ▲
HUMNL-JAN	489	9.50%	0.09%	489	-
FCCL-JAN	711	8.51%	0.08%	711	0.1% ▲
PTC-JAN	933	8.21%	0.16%	820	13.8% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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